

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

June 26, 2006

REGISTRATION NO.: 24958

BONDS ISSUED BY: Fort Osage R-I School District

AMOUNT OF ISSUE: \$8,000,000.00 (a portion of \$17,000,000 authorized) COUNTY: of Jackson

DATE OF ISSUE: June 15, 2006

MONTH OF MATURITY: March

PURPOSE OF BONDS: Acquiring land for school purposes, building a new elementary school facility, building additions to and repairing, renovating and improving existing school buildings and facilities, including installing security features in all District schools, and furnishing the same

Rate of Interest	Amount	Mandatory Redemption*	
		Maturity	
5.000 %	\$ 1,000,000.00	03/01/2021	
	1,000,000.00	03/01/2022	*
	1,250,000.00	03/01/2023	*
	1,250,000.00	03/01/2024	*
5.000 %	3,500,000.00	03/01/2024	
5.000 %	1,500,000.00	03/01/2025	
5.000 %	2,000,000.00	03/01/2026	

ARE BONDS CALLABLE: Bonds may be called on and after March 1, 2016 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$8,517,145.00

INTEREST RATE: 4.4635%

ASSESSED VALUATION: \$248,369,329

INDEBTEDNESS: (Including this issue) \$36,381,099

NOTICE OF ELECTION: Published one newspaper March 22 and 29, 2006

DATE OF ELECTION: April 4, 2006

ELECTION RESULTS: Yes... 4,335 No... 1,683

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable